

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: 1st Metropolitan Translations 30 South Wacker Dr., Suite 2200 Chicago, IL 60606		DATE INCURRED: CONSIDERATION: Translation Services REMARKS:				\$1,725.85
ACCT #: A-America Self-Storage 115 Lipoa Street Kihei, HI 96753		DATE INCURRED: CONSIDERATION: Storage Fees REMARKS:			X	\$19,769.34
ACCT #: Abrams, Fensterman, Eisman 1111 Marcus Avenue, #107 Lake Success, NY 11042		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$9,418.21
ACCT #: Advance Messenger Service 485 North Milwaukee Avenue Chicago, IL 60610		DATE INCURRED: CONSIDERATION: Messenger Services REMARKS:				\$122.35
ACCT #: Agostino and Elizabeth Von Hassel 399 Park Avenue, 26th Floor New York, NY 10022		DATE INCURRED: CONSIDERATION: Alleged Loan/Consulting REMARKS:			X	Unknown
ACCT #: Ajilon Professional Staffing Dept. CH 14031 Palatine, IL 60055-4031		DATE INCURRED: CONSIDERATION: Employment Staffing REMARKS:			X	\$8,600.00
Subtotal >						\$39,635.75
Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Ajilon Professional Staffing		Michael S. Baim Chaet Kaplan 30 North LaSalle Street, Suite 1520 Chicago, IL 60602				Notice Only
ACCT #: AKM Assoc., Inc. 635 Mariners Blvd., Suite 205 San Mateo, CA 94404	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$35,000.00
Representing: AKM Assoc., Inc.		Charter Pacific Securities Attn: Robert Sester 146 Grand St. Redwood City, CA 94062				Notice Only
ACCT #: Alan Statman 441 Vine Street Suite 3700 Cincinnati, OH 45202		DATE INCURRED: CONSIDERATION: Rent - Corporate Apartment REMARKS:		X		\$2,149.00
ACCT #: Amalie Parrott c/o Sunkist Property P.O. Box 8055 St. Thomas, USVI 00801		DATE INCURRED: CONSIDERATION: Expenses REMARKS:				\$8,575.00
ACCT #: Angelo M. and Nancy Piciucco 8040 E. Aster Drive Scottsdale, AZ 85260	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$25,000.00
Sheet no. <u>1</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$70,724.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Angelo M. and Nancy Piciucco		Sunset Financial Services Attn: Angelo Piciucco 9943 E. Bell Road Scottsdale, AZ 85260				Notice Only
ACCT #: Anita Kessler 27 West 145 Carrell Street Winfield, IL 60190	X	DATE INCURRED: CONSIDERATION: Loan REMARKS:			X	\$470,177.01
ACCT #: Ann M. Hanson Trust 6928 Tangelwood Road San Diego, CA 92111	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$25,000.00
Representing: Ann M. Hanson Trust		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: APEX Printer Repair LLC 333 N. Michigan Ave., Suite 832 Chicago, IL 60601		DATE INCURRED: CONSIDERATION: Printer Services REMARKS:				\$202.60
ACCT #: Apple Financial Services 548 Corporate Dr., Suite 320 Troy, MI 48098		DATE INCURRED: CONSIDERATION: Computer Equipment REMARKS:				\$2,897.00
Sheet no. <u>2</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$498,276.61
			Total >			
			(Use only on last page of the completed Schedule F.)			
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ACCT #: Apptix Acq. - ASP One, Inc. 13461 Sunrise Valley Dr. Herndon, VA 20171		DATE INCURRED: CONSIDERATION: Email Hosting REMARKS:				\$8,600.00
ACCT #: Asil Consulting, LLC The Naaman's Buildings, Suite 206 3501 Silverside Road Wilmington, DE 19810		DATE INCURRED: CONSIDERATION: Consulting Fees REMARKS:			X	\$45,400.00
ACCT #: AT&T P.O. Box 9001309 Louisville, IL 40290-1309		DATE INCURRED: CONSIDERATION: Phone Services REMARKS:				\$284.16
ACCT #: AT&T P.O. Box 9001310 Louisville, KY 40290		DATE INCURRED: CONSIDERATION: Phone Services REMARKS:				\$39.63
ACCT #: AT&T P.O. Box 78152 Phoenix, AZ 85062		DATE INCURRED: CONSIDERATION: Calling Cards REMARKS:				\$928.23
ACCT #: AT&T Mobility P.O. Box 9001 Minnetonka, MN 55345-9001		DATE INCURRED: CONSIDERATION: Phone Services REMARKS:			X	\$19,684.09
Sheet no. <u>3</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$74,936.11
			Total >			
			(Use only on last page of the completed Schedule F.)			
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ACCT #: Atlas Stationers, Inc. 227 West Lake Street Chicago, IL 60606		DATE INCURRED: CONSIDERATION: Office Supplies REMARKS:				\$257.36
ACCT #: Auto Art 3124 West Lake Avenue Glenview, IL 60026		DATE INCURRED: CONSIDERATION: Auto Storage Fees REMARKS:			X	\$37,460.00
ACCT #: Baker & Hostetler, LLP 45 Rockefeller Plaza New York, NY 10111 Attn: Andrew M. Drogen		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$20,327.85
ACCT #: Bank of America, as successor by merger to LaSalle Bank National Association c/o Jarrett L. Hale/Hunton & Williams 1445 Ross Avenue, Suite 3700 Dallas, TX 75202	X	DATE INCURRED: CONSIDERATION: Line of Credit REMARKS:			X	\$1,656,096.00
Representing: Bank of America, as successor by merger		Scott E. Jensen Murray, Jensen & Wilson, Ltd. 101 N. Wacker Dr., Suite 101 Chicago, IL 60606				Notice Only
ACCT #: Bank of America, N.A. P.O. Box 25118 Tampa, FL 33622-5118		DATE INCURRED: CONSIDERATION: Overdraft REMARKS:				\$11,335.52
Sheet no. <u>4</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$1,725,476.73
			Total >			
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ACCT #: Bar Pilot Land, LLC c/o Lyndel Anne Mason 900 Jackson St., Suite 570 Dallas, TX 75202	X	DATE INCURRED: CONSIDERATION: Guarantee of Loan REMARKS:	X	X		\$1,700,000.00
Representing: Bar Pilot Land, LLC		Charles M. Cobbe/Claude D. Smith Cavazos, Hendricks, Poirot & Smitham, P.C. 900 Jackson Street, 570 Founders Square Dallas, TX 75202				Notice Only
ACCT #: Baxter Smith IV 2411 S. Hesperides St. Tampa, FL 33629	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$25,000.00
Representing: Baxter Smith IV		Brookstone Securities Attn: John Roberts 31 Bowling Dr., Suite H Jackson, TN 38305				Notice Only
ACCT #: Baxter Smith IV IRA 2411 S. Hesperides St. Tampa, FL 33629	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$100,000.00
Representing: Baxter Smith IV IRA		Brookstone Securities Attn: John Roberts 31 Bowling Dr., Suite H Jackson, TN 38305				Notice Only
Sheet no. <u>5</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$1,825,000.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
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ACCT #: Belinda B. Stone, Trustee UTD 6/27/07 FBO Belinda B. Stone Trust 32452 Searaven Dr. Rancho Palos Verdes, CA 90275	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$135,000.00
Representing: Belinda B. Stone, Trustee UTD		Portfolio Advisors Alliance, Inc. Attn: Marcelle Long 2333 State Street, Suite 102 Carlsbad, CA 92008				Notice Only
ACCT #: Benefit Services Group, Inc. 680 Lake Shore Dr. Suite 2050 Chicago, IL 60611		DATE INCURRED: CONSIDERATION: Health Benefits Consulting REMARKS:				\$2,021.50
ACCT #: Benowich Law, LLP 1025 Westchester Avenue White Plains, NY 10604 Attn: Leonard Benowich		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:		X		\$147,000.00
ACCT #: Berta M. McKay 738 Lakewood Dr. Sunnyvale, CA 94089	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00
Representing: Berta M. McKay		Independent Financial Group Attn: Richard Drisko P.O. Box 4318 El Dorado Hills, CA 95462				Notice Only
Sheet no. <u>6</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$334,021.50
			Total >			
			(Use only on last page of the completed Schedule F.)			
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ACCT #: BFI Capital, LLC 50 Main Street, #1000 White Plains, NY 10606	X	DATE INCURRED: CONSIDERATION: Guarantee on Loan REMARKS:		X		\$3,111,630.98
Representing: BFI Capital, LLC		Ellen M. Walker Granoff, Walker & Forlenza, P.C. 747 Third Avenue, Suite 4C New York, NY 10017				Notice Only
ACCT #: Binny's Beverage Depot Gold Standard Enterprises 8935 N. Milwaukee Avenue Niles, IL 60714		DATE INCURRED: CONSIDERATION: Beverage Service REMARKS:				\$155.60
ACCT #: Blue Cross Blue Shield Healthcare Services Corporation c/o Michelle A. Mendez/Hunton & Williams 1445 Ross Ave., Suite 3700 Dallas, TX 75202		DATE INCURRED: CONSIDERATION: Group Benefits REMARKS:		X		\$72,689.44
ACCT #: Bosse & Pharis Associates, Inc. 606 Blanco Street Austin, TX 78703		DATE INCURRED: CONSIDERATION: Feasibility Study REMARKS:				\$1,725.00
ACCT #: Brian Cave, LLP 1290 Avenue of The Americas New York, NY 10104		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:		X		\$26,158.45
Sheet no. <u>7</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$3,212,359.47
			Total >			
			(Use only on last page of the completed Schedule F.)			
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Brian Cave, LLP		Bank of New York Mellon Trust Company Two North LaSalle Street, Suite 1020 Chicago, IL 60602				Notice Only
ACCT #: Bridge Funding, Inc. c/o Nolan & Heller, LLP Attn: Francis J. Brennan 39 N. Pearl St. Albany, NY 12207	X	DATE INCURRED: CONSIDERATION: Guarantee on Loan REMARKS:	X	X		\$26,789,212.00
Representing: Bridge Funding, Inc.		Ellen M. Walker Granoff, Walker & Forlenza, P.C. 747 Third Avenue, Suite 4C New York, NY 10017				Notice Only
ACCT #: Bridge Funding, Inc. c/o Nolan & Heller, LLP Attn: Francis J. Brennan 39 N. Pearl St. Albany, NY 12207	X	DATE INCURRED: CONSIDERATION: Loan to PRM Realty REMARKS:				\$2,100,000.00
Representing: Bridge Funding, Inc.		Jennifer L. Roselius Hand Arendall 11 N. Water Street, Suite 30200 Mobile, AL 36602				Notice Only
ACCT #: Broad and Cassel One Biscayne Tower, 21st Floor 2 South Biscayne Boulevard Miami, FL 33131		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:		X		\$7,573.22
Sheet no. <u>8</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$28,896,785.22
			Total >			
			(Use only on last page of the completed Schedule F.)			
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: BT Conferencing Video, Inc. P.O. Box 951842 Dallas, TX 75395-1842		DATE INCURRED: CONSIDERATION: Teleconferencing REMARKS:		X		\$6,931.12
ACCT #: Capital One, National Association 600 N. Pearl St., Suite 2500 Dallas, TX 75201 Attn: Luke Nolan	X	DATE INCURRED: CONSIDERATION: Guarantee on Loan REMARKS:	X			\$6,500,000.00
Representing: Capital One, National Association		Vicky Gunning Locke Liddell & Sapp LLP 2200 Ross Avenue, Suite 2200 Dallas, TX 75201				Notice Only
ACCT #: Cemetery Planning Resource Alliance 7921 Southpark Plaza, Suite 106 Littleton, CO 80120		DATE INCURRED: CONSIDERATION: Professional Services REMARKS:		X		\$43,452.56
Representing: Cemetery Planning Resource Alliance		Huzjak Law Office 4582 South Ulster Street Parkway Denver, CO 80237				Notice Only
ACCT #: Chancellor Financial Co., Ltd. 6223 Shenandoah Park Avenue Salt Lake City, UT 84121 Attn: Douglas Todd	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00
Sheet no. <u>9</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$6,600,383.68
			Total >			
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Chancellor Financial Co., Ltd.		Wilson-Davis & Co. Attn: Les V. Anderton 236 W. Main Salt Lake City, UT 84101				Notice Only
ACCT #: Charles Adair 103 East George Street Wheaton, IL 60189-6447	X	DATE INCURRED: CONSIDERATION: Pledge of Economic Interest REMARKS:				Unknown
ACCT #: Charles E. Church 39673 Lahana Way Fremont, CA 94538	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$25,000.00
Representing: Charles E. Church		Independent Financial Group Attn: Robyn Lee 1777 Borel Place, Suite 415 San Mateo, CA 94401				Notice Only
ACCT #: Charlie H. Sehorn 305 Sycamore Ridge Road NE Concord, NC 28025	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$50,000.00
Representing: Charlie H. Sehorn		Synergy Investment Group Attn: Philip Whitley/Mark Whiteley 1914 J. N. Pease Place Charlotte, NC 98262				Notice Only
Sheet no. <u>10</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$75,000.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
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CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Chicago Office Technology Group Attn: Ann Marie 4 Territorial Court Bolingbrook, IL 60440		DATE INCURRED: CONSIDERATION: Computer Maintenance REMARKS:				\$7,478.79
ACCT #: Chicago Records Management 10545 Waveland Avenue Franklin Park, IL 60131		DATE INCURRED: CONSIDERATION: Records Storage REMARKS:				\$1,280.28
ACCT #: Cindy C.W. Chiu, Inc. Defined Benefit Plan and Trust 244 Calle Concordia San Dimas, CA 91773	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$25,000.00
Representing: Cindy C.W. Chiu, Inc. Defined		Direct Capital Securities, Inc. Attn: Cindy Chiu 244 Calle Concordia San Dimas, CA 91773				Notice Only
ACCT #: Cingular Wireless P.O. Box 6428 Carol Stream, IL 60197		DATE INCURRED: CONSIDERATION: Cell Phone Service REMARKS:				\$949.63
ACCT #: Clovis Tobias Nazareth Estate, #8 St. Thomas, USVI 00802		DATE INCURRED: CONSIDERATION: Contract Employee REMARKS:				\$6,213.44
Sheet no. <u>11</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$40,922.14
			Total >			
			(Use only on last page of the completed Schedule F.)			
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ACCT #: Cohen, Seglias, Pallas, Greenhall & Furman, P.C./Attn: Steven D. Usdin 30 South 17th Street, 19th Floor Philadelphia, PA 19103		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:		X		\$754,255.88
ACCT #: ComEd Bill Payment Center Chicago, IL 60668-0001		DATE INCURRED: CONSIDERATION: Utility REMARKS:				\$527.76
ACCT #: Compass Bank c/o Kenneth Stohner, Jr. Jackson Walker, L.L.P. 901 Main St., Suite 6000 Dallas, TX 75202	X	DATE INCURRED: CONSIDERATION: Guarantee on Loan REMARKS:		X		\$3,620,456.00
ACCT #: Compass Bank c/o Kenneth Stohner, Jr. Jackson Walker, L.L.P. 901 Main St., Suite 6000	X	DATE INCURRED: CONSIDERATION: Guarantee on Loan REMARKS:		X		\$1,275,300.00
ACCT #: Connie Wimer Trust of 12.24.97 300 Walnut S., #109 Des Moines, IA 50309	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$150,000.00
Representing: Connie Wimer Trust of 12.24.97		National Securities Attn: Larry Bishop 17 West 220 22nd Street, #410 Oakbrook Terrace, IL 60181				Notice Only
Sheet no. <u>12</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$5,800,539.64
			Total >			
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ACCT #: Corporation Service Company 2711 Centerville Road Suite 400 Wilmington, DE 19808		DATE INCURRED: CONSIDERATION: Statutory Representation REMARKS:				\$9,944.10
ACCT #: CT Corporations System 111 8th Avenue 13th Floor New York, NY 10011		DATE INCURRED: CONSIDERATION: Statutory Representation re Prime Residential REMARKS:				\$540.00
ACCT #: Cypress Communications P.O. Box 536796 Atlanta, GA 30353-6796		DATE INCURRED: CONSIDERATION: Telephone Services REMARKS:				\$5,205.42
ACCT #: D'Agostino, Levine, Landesman 3345 Seventh Avenue 23rd Floor New York, NY 10001		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$633.35
ACCT #: D.B. Zwirn Real Estate Credit Partners, LLC/Attn: Mark Rambler 1345 Avenue of the Americas New York, NY 10105	X	DATE INCURRED: CONSIDERATION: Gurantee on Loan REMARKS:	X	X		\$31,968,588.00
Representing: D.B. Zwirn Real Estate Credit		Lance Gotthoffer/Panos Katsambas Reed Smith LLP 599 Lexington Avenue, 22nd Floor New York, NY 10022				Notice Only
Sheet no. <u>13</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$31,984,910.87
			Total >			
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Representing: D.B. Zwirn Real Estate Credit		Nick Dreher/Keith Yamada/Keoni Schulz Cades Schutte LLP 1000 Bishop Street, Suite 1200 Honolulu, HI 96813				Notice Only
ACCT #: D.S. Guccione, LLC 850 West Jackson Boulevard Suite 400 Chicago, IL 60607		DATE INCURRED: CONSIDERATION: Accounting/Consulting REMARKS:				\$532,842.47
ACCT #: D.S.A. Services P.O. Box 60547 Staten Island, NY 10306		DATE INCURRED: CONSIDERATION: Licensing REMARKS:				\$1,500.00
ACCT #: Daniel Ochlynski 2829 Westown Parkway, Suite 105 West Des Moines, IA 50266		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: Darrell and Sylvia Gilbaugh JTWROS 8392 SE 168th Trinity Pl. The Villages, FL 32162	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: Darrell and Sylvia Gilbaugh		Synergy Investment Group Attn: Terri Sandefer 108 S. Old Dixie Hwy Lady Lake, FL 32519				Notice Only
Sheet no. <u>14</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$559,342.47
			Total >			
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ACCT #: David N. Hardy Revocable Trust 26 NE 109 St. Miami, FL 33161	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00
Representing: David N. Hardy Revocable Trust		Workman Securities Corp. Attn: David Treece 6500 City West Parkway, Suite 350 Eden Prairie, MN 55344				Notice Only
ACCT #: Dell Financial P.O. Box 81577 Austin, TX 78708-1577 Attn: Correspondence		DATE INCURRED: CONSIDERATION: Financial Services REMARKS:		X		\$12,000.00
ACCT #: Denis S. Moss 22702 LaVina Dr. Mission Viejo, CA 92691	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: Denis S. Moss		Empire Securities Attn: Miki Hashimoto 3625 Del Amo Boulevard, Suite 185 Torrance, CA 90503				Notice Only
ACCT #: Derek Kim 55 S. Judd Street, #1101 Honolulu, HI 96817		DATE INCURRED: CONSIDERATION: Employee Expenses REMARKS:		X		\$348.69
Sheet no. <u>15</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$87,348.69
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Derek Kim 55 Judd St., #1101 Honolulu, HI 98817		DATE INCURRED: CONSIDERATION: Car Allowance REMARKS:			X	\$500.00
ACCT #: Derrick Hoffman 212 South Morgan Ave. Wheaton, IL 60187		DATE INCURRED: CONSIDERATION: Employee Expenses REMARKS:				\$2,470.24
ACCT #: Digital Printing Services, Inc. 9201 Bond Overland Park, KS 66214		DATE INCURRED: CONSIDERATION: Printing Services REMARKS:				\$583.98
ACCT #: Donald K. Sherwood 330 Stevens Road Binghampton, NY 13903	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:			X	\$25,000.00
Representing: Donald K. Sherwood		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: Donald L. Horney and Margo J. Voltz 1332 S. Country Club Dr. Gallup, NM 87301	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:			X	\$40,000.00
Sheet no. <u>16</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$68,554.22
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Donald L. Horney and Margo J. Voltz		WFP Securities Attn: Warren Horney 6020 Cornerstone Ct. West, #240 San Diego, CA 92121				Notice Only
ACCT #: Douglas M. Todd, DDS, Profit Sharing Plan 6223 Shenandoah Park Ave. Salt Lake City, UT 84121	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00
Representing: Douglas M. Todd, DDS,		Wilson-Davis & Co. Attn: Les V. Anderton 236 W. Main Salt Lake City, UT 84101				Notice Only
ACCT #: Edison Construction Company 6959 Milwaukee Avenue Niles, IL 60714		DATE INCURRED: CONSIDERATION: Office Buildout REMARKS:				\$7,892.50
ACCT #: Elkins, P.L.C./Attn: Gary J. Elkins 201 St. Charles Avenue, Suite 4400 New Orleans, LA 70170		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$5,081.91
ACCT #: Ellen Shannon 155 North Harbor Dr., Unit 4601 Chicago, IL 60601	X	DATE INCURRED: CONSIDERATION: Pledge of Economic Interest REMARKS:				\$100,000.00
Sheet no. <u>17</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$162,974.41
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Emerald Plant Services 4943 Butterfield Road Hillside, IL 60162		DATE INCURRED: CONSIDERATION: Plant Maintenance Services REMARKS:				\$830.00
ACCT #: Empire Securities c/o Phillip J. Rodriguez 310 Escondido Avenue Vista, CA 92084		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:			X	\$134,000.00
Representing: Empire Securities		Greenberg Traurig 2450 Colorado Avenue, Suite 400E Santa Monica, CA 90404 Attn: Mark Levinson				Notice Only
ACCT #: Ernie Erenio Bello Revocable Living Trus 3325 Ala Akulikuli St. Honolulu, HI 96818	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$25,000.00
Representing: Ernie Erenio Bello Revocable Living Trus		National Securities Attn: Gordon Yee 3156 Ulua St. Lihue, HI 96766				Notice Only
ACCT #: FedEx Customer Information Services as Assignee of FedEx/FedEx Ground Attn: Revenue Recovery/Bankruptcy 3965 Airways Blvd., Module G, 3rd Floor Memphis, TN 38116		DATE INCURRED: CONSIDERATION: Overnight Delivery Services REMARKS:				\$2,117.00
Sheet no. <u>18</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$161,947.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: FirstBank Puerto Rico Attn: Commercial Loan Department P.O. Box 309600 St. Thomas, USVI 00803	X	DATE INCURRED: CONSIDERATION: Guarantee on Loan REMARKS:	X	X		\$2,600,000.00
Representing: FirstBank Puerto Rico		George H.T. Dudley Dudley, Topper and Feuerzeig, LLP 1000 Frederiksberg Gade P.O. Box 756 St. Thomas, USVI 00804				Notice Only
ACCT #: Foley & Lardner Attn: Jay Erens 321 North Clark Street, Suite 2800 Chicago, IL 60654-5313		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$400,000.00
ACCT #: Forrest Parry Dixon 5890 Hemitage Lane Argenta, IL 62501	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: Forrest Parry Dixon		National Securities Attn: Michael V. Jordan 200 E. Ohio, 4th Floor Chicago, IL 60611				Notice Only
ACCT #: Gary T. Lark 4911 S. Greenwood Avenue Chicago, IL 60615	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00
Sheet no. <u>19</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$3,075,000.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Gary T. Lark		National Securities Attn: Larry Bishop 17 West 220 22nd Street, #410 Oak Brook Terrace, IL 60181				Notice Only
ACCT #: GE Capital P.O. Box 740420 Atlanta, GA 30374-0420		DATE INCURRED: CONSIDERATION: Office Copiers REMARKS:				\$25,140.00
ACCT #: GE Capital Pasadena P.O. Box 31001-0273 Pasadena, CA 91110-0273		DATE INCURRED: CONSIDERATION: Hawaii Office Copiers REMARKS:				\$626.90
ACCT #: Gene and Pauline Anderson Revocable Trust Sunrise Senior Living 11889 Skyline Blvd., #232 Oakland, CA 94619	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$30,000.00
Representing: Gene and Pauline Anderson		Midpoint Financial Attn: Christopher Miller 2522 Chambers Road, Suite 100 Tustin, CA 92708				Notice Only
ACCT #: Gene Washington Lin 14639 LaPlata San Diego, CA 92127	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$3,000.00

Sheet no. 20 of 77 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$58,766.90**

Total >

(Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Gene Washington Lin		WFP Securities Attn: William F. Frioli 6020 Cornerstone Ct. West, #240 San Diego, CA 92121				Notice Only
ACCT #: Giovanni Rizza 2040 N. Evergreen Arlington Hts, IL 60004	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$25,000.00
Representing: Giovanni Rizza		National Securities Attn: Michael V. Jordan 200 E. Ohio, 4th Floor Chicago, IL 60611				Notice Only
ACCT #: Granoff, Walker & Forlenza 747 Third Avenue New York, NY 10017		DATE INCURRED: CONSIDERATION: Attorney Fees - Wolfe Nursery Subpoena REMARKS:				\$275.00
ACCT #: Group 70 International 925 Bethel Street 5th Floor Honolulu, HI 96813		DATE INCURRED: CONSIDERATION: Architectural/Consulting Services REMARKS:			X	\$46,598.13
ACCT #: Guy Ackermann Plante & Moran 225 West Washington Avenue, Suite 400 Chicago, IL 60606		DATE INCURRED: CONSIDERATION: Accounting Fees REMARKS:			X	\$19,199.99
Sheet no. <u>21</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$91,073.12
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Gwen R. Alter Living Trust 1638 Colonial Dr. Green Cove Springs, FL 32043	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$30,000.00
Representing: Gwen R. Alter Living Trust		Synergy Investment Group Attn: Jonathan L. Mayo 10935 SE 177th Place, Suite 206 Summerfield, FL 34491				Notice Only
ACCT #: Ha Thi Vuong Living Trust as of 2/28/07 5355 Via Cartagena Yorba Linda, CA 92886	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: Ha Thi Vuong Living Trust as of 2/28/07		Private Asset Group, Inc. Attn: Ray Kim and Edwin Suzuki 20241 SW Birth, #100 Newport Beach, CA 92660				Notice Only
ACCT #: Hancock Bank c/o Robert P. Franke Strasburger & Price, LLP 901 Main Street, Suite 4400 Dallas, TX 75202	X	DATE INCURRED: CONSIDERATION: Guarantee on Loan REMARKS:		X		\$3,840,000.00
Representing: Hancock Bank		Richard A. Wright/Kirkland E. Reid Jones, Walker, Waechter, Poitevant, Carrere & Denegre, L.P.P. 254 State Street Mobile, AL 36603				Notice Only
Sheet no. <u>22</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$3,895,000.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Hand Arendall, LLC P.O. Box 123 Mobile, AL 36601 Attn: Jennifer S. Morgan		DATE INCURRED: CONSIDERATION: Settlement Payment REMARKS:				\$1,000.00
ACCT #: Harold R. Nichol 2135 N. Dakota Ames, IA 50014	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$50,000.00
Representing: Harold R. Nichol		National Securities Attn: Larry Bishop 17 West 220 22nd Street, #410 Oak Brook Terrace, IL 60181				Notice Only
ACCT #: Harris Bank 201 S. Grove Ave. Barrington, IL 60010		DATE INCURRED: CONSIDERATION: Overdraft REMARKS:				\$412.00
ACCT #: Hawaii Construction Management 1015 Aoloa Place, #463 Kailua, HI 96743		DATE INCURRED: CONSIDERATION: Professional Services - Pre-Construction REMARKS:			X	\$24,500.00
ACCT #: Hawaii National Bank 45 N. King Street Honolulu, HI 96817-5649	X	DATE INCURRED: CONSIDERATION: Corporate Credit Card Agreement REMARKS:				Unknown
Sheet no. <u>23</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$75,912.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Hawaii Registered Legal Agent 5 Waterfront Plaza, 4th Floor 500 Ala Moana Boulevard Honolulu, HI 96813		DATE INCURRED: CONSIDERATION: Statutory Representation REMARKS:				\$1,047.12
ACCT #: Hawaiian Telecom P.O. Box 30770 Honolulu, HI 96820-0770		DATE INCURRED: CONSIDERATION: Telephone Services - Hawaii Office REMARKS:				\$539.47
ACCT #: Helen T. Robinson Trust 34431 Calle Naranja Capistrano Beach, CA 92624	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$25,000.00
Representing: Helen T. Robinson Trust		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: Herrick Feinstein LLP 2 Park Avenue New York, NY 10016 Attn: Paul Rubin/Scott E. Mollen		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:			X	\$22,672.35
ACCT #: HKM Architects & Planners 43 South Vail Avenue Arlington Heights, IL 60005		DATE INCURRED: CONSIDERATION: Feasibility Study REMARKS:				\$2,538.65
Sheet no. <u>24</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$51,797.59
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Infinisource 15 East Washington Street Coldwater, MI 49036-0889		DATE INCURRED: CONSIDERATION: Cobra Expenses REMARKS:		X		\$210.00
ACCT #: Interact Capital Equities 636 Rolling Hills Road Vista, CA 92083		DATE INCURRED: CONSIDERATION: Investment Wholesaler REMARKS:				\$3,000.00
ACCT #: Interpark 91144 Collection Center Dr. Chicago, IL 60693		DATE INCURRED: CONSIDERATION: Parking REMARKS:				\$2,312.00
ACCT #: IRA Resources FBO Istvan Szinai 12527 Montellano Terrace San Diego, CA 92130	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$50,000.00
Representing: IRA Resources FBO Istvan Szinai		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: IRA Resources FBO James C. Boore 13327 Bronco Way Poway, CA 92064	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$5,000.00

Sheet no. 25 of 77 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$60,522.00

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: IRA Resources FBO James C. Boore		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: IRA Resources FBO Linda D. Hong 5821 Chaumont Dr. San Diego, CA 92114	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: IRA Resources FBO Linda D. Hong		WFP Securities Attn: Matthew Deline 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: IRA Resources FBO Marc Muchnick 3325 Windbreak Ct. San Diego, CA 92130	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: IRA Resources FBO Marc Muchnick		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: IRA Resources FBO Tomasz Jagielinski 7936 Represa Circle Carlsbad, CA 92009	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Sheet no. <u>26</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$75,000.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: IRA Resources FBO Tomasz Jagielinski		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: IRA Resources FBO: William Hernon 6978 Carnatation Dr. Carlsbad, CA 92009	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$42,000.00
Representing: IRA Resources FBO: William Hernon		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: Jack Murphy 6235 Squiredell Dr. San Jose, CA 95219	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$65,000.00
Representing: Jack Murphy		Charter Pacific Securities Attn: Robyn Lee 146 Grand St. Redwood City, CA 94062				Notice Only
ACCT #: Jack Murphy 6235 Squiredell Dr. San Jose, CA 95129	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$75,000.00
Sheet no. <u>27</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$182,000.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Jack Murphy		Independent Financial Group Attn: Robyn Lee 1777 Borel Place, Suite 415 San Mateo, CA 94401				Notice Only
ACCT #: Jacqueline Cosby Trustee for the Amended and Restated J. Cosby Living Trust dtd 2/18/05 1118 3rd St., Apt. #407 Santa Monica, CA 90403	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$50,000.00
Representing: Jacqueline Cosby Trustee for the		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: James Ascott 566 West Lake Street, Suite 100 Chicago, IL 60661		DATE INCURRED: CONSIDERATION: Contract Dispute REMARKS:			X	Unknown
ACCT #: James B. Estes 925 W. Paul Bond Dr. Nogales, AZ 85621		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: James C. Brownlow 9305 Westpark Dallas, TX 75231		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
Sheet no. <u>28</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$50,000.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: James Carafagno, Jr. 1765 Bowling Green Lake Forest, IL 60045	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: James Carafagno, Jr.		National Securities Attn: Michael V. Jordan 200 E. Ohio, 4th Floor Chicago, IL 60611				Notice Only
ACCT #: James Carfagno, Jr. and Cynthia Flannery 1765 Bowling Green Dr. Lake Forest, IL 60045	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00
Representing: James Carfagno, Jr. and Cynthia Flannery		National Securities Attn: Michael V. Jordan 200 E. Ohio, 4th Floor Chicago, IL 60611				Notice Only
ACCT #: James Joseph Platz & Company 1133 Broadway, Suite 1215 New York, NY 10010		DATE INCURRED: CONSIDERATION: Painting Contractor REMARKS:				\$2,650.00
ACCT #: James L. Macfarlane 2681 Sherwood Dr. Salt Lake City, UT 84108	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00

Sheet no. 29 of 77 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$127,650.00

Total >

(Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: James L. Macfarlane		Wilson-Davis & Co. Attn: Les V. Anderton 236 W. Main Salt Lake City, UT 84101				Notice Only
ACCT #: Janet I. Coe IRA 19766 W. County Rd. 8 Hudson, CO 80642	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$45,000.00
Representing: Janet I. Coe IRA		Sunset Financial Services Attn: Peter Kushar 8366 E. Otero Pl. Centennial, CO 80112				Notice Only
ACCT #: Jeanette Nguyen Living Trust as of 10/25/06 5835 E. Ridgemont Ct. Orange, CA 92869	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: Jeanette Nguyen Living Trust		Private Asset Group, Inc. Attn: Ray Kim and Edwin Suzuki 20241 SW Birth, #100 Newport Beach, CA 92660				Notice Only
ACCT #: Jeffrey B. Chick 439 Florence Ae. Oneida, NY 13421	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$100,000.00
Sheet no. <u>30</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$170,000.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Jeffrey B. Chick		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: Jen-Hsun and Lori Huang c/o Christopher J. Muzzi Moseley Biehl Tsugawa Lau & Muzzi 1100 Alakea St., 23rd Floor Honolulu, HI 96813	X	DATE INCURRED: CONSIDERATION: Claim for Damages REMARKS:			X	\$9,644,473.79
ACCT #: Jennifer Huang 30780 Oxford Way Union City, CA 94587	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$25,000.00
Representing: Jennifer Huang		Independent Financial Group Attn: Robyn Lee 1777 Borel Place, Suite 415 San Mateo, CA 94401				Notice Only
ACCT #: Jennifer Urquhart 2112 Whalen Dr. Point Roberts, WA 98281		DATE INCURRED: CONSIDERATION: Employee Expenses REMARKS:				\$3,062.28
ACCT #: Jerry R. and Eiko Davidson 315 E. Broadway St., #219 San Graviel, CA 91776	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$25,000.00
Sheet no. <u>31</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$9,697,536.07
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Jerry R. and Eiko Davidson		Girard Securities Attn: Kevin Dalzell 12526 High Bluff, #350 San Diego, CA 92130				Notice Only
ACCT #: JGA Consultants c/o Nolan & Heller, LLP Attn: Francis J. Brennan 39 N. Pearl St. Albany, NY 12207		DATE INCURRED: CONSIDERATION: Advances REMARKS:			X	\$450,000.00
ACCT #: John and Virginia Tricarico 1686 Rosebury Loop Lady Lake, FL 32162	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$25,000.00
Representing: John and Virginia Tricarico		Synergy Investment Group Attn: Terri Sandefer 10935 SE 177th Place, Suite 201 Summerfield, FL 34491				Notice Only
ACCT #: John Avis 4 Cashman Dr. Hopewell Junction, NY 12533		DATE INCURRED: CONSIDERATION: Employee Expenses REMARKS:				\$2,144.59
ACCT #: John D. Taylor 917 NE Arleta GDNS Bentonville, AR 72712		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only

Sheet no. 32 of 77 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$477,144.59

Total >

(Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: John H. Davenport 8615 Blazyk Drive Austin, TX 78737		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: John M. Papzian 2016 Greenwich St. San Francisco, CA 94123	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$25,000.00
Representing: John M. Papzian		Private Asset Group, Inc. Attn: Ray Kim and Edwin Suzuki 20241 SW Birth, #100 Newport Beach, CA 92660				Notice Only
ACCT #: John M. Zarcone, Jr. 11 Peekskill Hollow Rd. Putnam Valley, NY 10579		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$750.00
ACCT #: John Max and Joyce D. Price 1205 South Mildred Salem, MD 65560	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$25,000.00
Representing: John Max and Joyce D. Price		Sunset Financial Services Attn: Jerry Hurt P.O. Box 279 Salem, MO 65560				Notice Only
Sheet no. <u>33</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$50,750.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: John Meyer Consulting, P.C. c/o Welby, Brady & Greenblatt, LLP Attn: Thomas H. Elby 11 Martine Avenue White Plains, NY 10606		DATE INCURRED: CONSIDERATION: Professional Services REMARKS:		X		\$212,744.37
ACCT #: Jones Lang LaSalle Americas, Inc. c/o Joseph D. Frank Frank/Gecker LLP 325 North LaSalle Street, Suite 625 Chicago, IL 60613		DATE INCURRED: CONSIDERATION: Real Estate Advisors REMARKS:		X		\$88,517.00
Representing: Jones Lang LaSalle Americas, Inc.		Carol Billie Oshana Oshana Law 180 N. LaSalle Street, Suite 1450 Chicago, IL 60601				Notice Only
ACCT #: Kansas City Power & Light P.O. Box 219330 Kansas City, MO 64121-9330		DATE INCURRED: CONSIDERATION: Utility REMARKS:				\$547.10
ACCT #: Kenneth C. McGrail 13 Forrest Hill Dr. Salem, MO 65560	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$25,000.00
Representing: Kenneth C. McGrail		Sunset Financial Services Attn: Jerry Hurt P.O. Box 279 Salem, MO 65560				Notice Only
Sheet no. <u>34</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$326,808.47
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Kurt and Mary Schaubel 1727 Eucalyptus Avenue Encinitas, CA 92024	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: Kurt and Mary Schaubel		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: Kusaka Consulting LLC 5151 Nonou Road Kapaa, HI 96746		DATE INCURRED: CONSIDERATION: Professional Services REMARKS:				\$781.20
ACCT #: Lake Valhalla Civic Association Valhalla Highlands P.O. Box 311 Cold Springs, NY 10516		DATE INCURRED: CONSIDERATION: Civic Association Dues REMARKS:				\$8,420.00
ACCT #: LaSalle Bank, N.A., a national banking association 135 South LaSalle Street Chicago, IL 60603 Attn: Thomas Popovics		DATE INCURRED: CONSIDERATION: Guarantee of Debt REMARKS:			X	\$3,850,000.00
ACCT #: LaSalle Global Trust Services Accounts Receivable 3474 Paysphere Circle Chicago, IL 60674-0034	X	DATE INCURRED: CONSIDERATION: Trustee Fees REMARKS:				\$7,500.00
Sheet no. <u>35</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$3,891,701.20
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Laser App Software 3190 Shelby Street Building D-100 Ontario, CA 91764		DATE INCURRED: CONSIDERATION: Form Programming REMARKS:				\$200.00
ACCT #: Legent Clearing BO Gerhard Perthel IRA c/o Newbridge Securities #3398-0145 1451 W. Cypress Creek Rd., Suite 204 Ft. Lauderdale, FL 33039-1961	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00
Representing: Legent Clearing BO Gerhard Perthel IRA		Newbridge Securities Attn: Saverio M. Martindonna 22W481 Cherry Lane Glen Ellyn, IL 60137				Notice Only
ACCT #: Leslie Kopshimabuku 3243 Hinano St. Honolulu, HI 96815	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: Leslie Kopshimabuku		National Securities Attn: Gordon Yee 3156 Ulua St. Lihue, HI 96766				Notice Only
ACCT #: Leslie Reed 10040 Heyfield Dr. Las Vegas, NV 89134	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00
Sheet no. <u>36</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$125,200.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Leslie Reed		Charter Pacific Securities Attn: Robyn Lee 146 Grand St. Redwood City, CA 94062				Notice Only
ACCT #: Lewis F. & Koleen T. Bingham 183 S. Ridgeview Dr. Bountiful, UT 84010	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: Lewis F. & Koleen T. Bingham		Wilson-Davis & Co. Attn: Les V. Anderton 236 W. Main Salt Lake City, UT 84101				Notice Only
ACCT #: Linda S. Oshima 3227 Palai St. Lihue, HI 96766	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: Linda S. Oshima		National Securities Attn: Gordon Yee 3156 Ulua St. Lihue, HI 96766				Notice Only
ACCT #: Listmart Inc. 171 English Landing Dr, Suite 200 Parkville, MO 64152		DATE INCURRED: CONSIDERATION: Everest PPM Wholesalers REMARKS:				\$722.06
Sheet no. <u>37</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$50,722.06
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Long Bay Partners, LLC 150 N. Wacker Dr., Suite 1120 Chicago, IL 60606		DATE INCURRED: CONSIDERATION: Payments Made on Behalf of Debtor REMARKS:				\$161,356.81
ACCT #: Lonnie Nafzgar P.O. Box 262 Graeagle, CA 96103	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$70,000.00
Representing: Lonnie Nafzgar		Charter Pacific Securities Attn: Robyn Lee 146 Grand St. Redwood City, CA 94062				Notice Only
ACCT #: M-35, LLC 150 N. Wacker Dr., Sutie 1120 Chicago, IL 60606		DATE INCURRED: CONSIDERATION: Payments Made on Behalf of Debtor REMARKS:				\$17,748,674.35
ACCT #: Macke Water Systems P.O. Box 545 Wheeling, IL 60090		DATE INCURRED: CONSIDERATION: Water Purifier Rental REMARKS:				\$86.29
ACCT #: Madison Deposition Services 70 West Madison Chicago, IL 60602		DATE INCURRED: CONSIDERATION: Transcription Services REMARKS:				\$450.20
Sheet no. <u>38</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$17,980,567.65
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Madison Strategies/Bruce Blakeman 111 Marcus Avenue, Suite 107 Lake Success, NY 11042		DATE INCURRED: CONSIDERATION: Consulting Fees REMARKS:				\$110,000.00
ACCT #: Maluhia Development Group, LLC 118 N. Clinton St., Suite LL366 Chicago, IL 60651		DATE INCURRED: CONSIDERATION: Payments Made on Behalf of Debtor REMARKS:				\$6,450,027.10
ACCT #: Maluhia Eight, LLC 118 N. Clinton St., Suite LL366 Chicago, IL 60661		DATE INCURRED: CONSIDERATION: Payments Made on Behalf of Debtor REMARKS:				\$1,909,228.50
ACCT #: Maluhia One, LLC 118 N. Clinton St., Suite LL366 Chicago, IL 60661		DATE INCURRED: CONSIDERATION: Payments Made on Behalf of Debtor REMARKS:				\$2,090,970.79
ACCT #: Manuel Hernan Barron P.O. Box 6052 Albany, CA 94702	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00
Representing: Manuel Hernan Barron		Independent Financial Group Attn: Robyn Lee 1777 Borel Place, Suite 415 San Mateo, CA 94401				Notice Only
Sheet no. <u>39</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$10,610,226.39
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Marilyn M. Moellers IRA 1074 Tamarack Lane Libertyville, IL 60048	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$100,000.00
Representing: Marilyn M. Moellers IRA		National Securities Attn: Michael V. Jordan 200 E. Ohio, 4th Floor Chicago, IL 60611				Notice Only
ACCT #: Mark and Sandra Johnson 8 Flossmoor Dove Canyon, CA 92679	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00
Representing: Mark and Sandra Johnson		Grant Bettingen, Inc. Attn: Robert Edward Schultz 4100 Newport Place, Suite 630 Newport Beach, CA 92660				Notice Only
ACCT #: Marks Paneth & Schron 622 Third Avenue, 7th Floor New York, NY 10017		DATE INCURRED: CONSIDERATION: Accounting Services REMARKS:				\$84,380.00
ACCT #: Marlin Leasing 300 Fellowship Road Mount Laurel, NJ 08054	X	DATE INCURRED: CONSIDERATION: Copier Leasing REMARKS:				\$40,000.00
Sheet no. 40 of 77 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$274,380.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Matsui Chung 1400 Mauka Tower 737 Bishop Street Honolulu, HI 96813		DATE INCURRED: CONSIDERATION: Attorney Fees billed to McCorriston REMARKS:				\$12,322.84
ACCT #: Matt and Melissa Bryant 8506 Kentucky Derby Dr. Odessa, FL 35556	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$100,000.00
Representing: Matt and Melissa Bryant		Midpoint Financial Services Attn: Stacey Morimoto 12526 High Bluff Dr., #350 San Diego, CA 92130				Notice Only
ACCT #: Matti Vilkkila 1543 West School Street Chicago, IL 60657		DATE INCURRED: CONSIDERATION: Employee Expenses REMARKS:				\$2,330.69
ACCT #: Maureen A. Walsh 9 Dwight Ave. Clinton, CA 13323	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: Maureen A. Walsh		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
Sheet no. <u>41</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$139,653.53
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Maywood Printing Company 10211 East 18th Street Independence, MO 64052		DATE INCURRED: CONSIDERATION: Printing Services REMARKS:				\$4,197.25
ACCT #: McCorriston Miller Mukai LLP 5 Waterfront Plaza, 4th Floor 500 Ala Moana Boulevard Honolulu, HI 96813		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:			X	Unknown
ACCT #: Merchants Commercial Bank 9100 Port of Sale Mall Suite 15 St. Thomas, USVI 00802 Attn: Jimmy Bethea		DATE INCURRED: CONSIDERATION: Loan REMARKS:				\$698,366.00
Representing: Merchants Commercial Bank		Edward B. Reynolds, Jr. Dudley Clark & Chan/Solomon Pearl Blum Heymann & Stich 9720 Estate Thomas (Havensight), Suite 1 St. Thomas, USVI 00802				Notice Only
ACCT #: Metropolitan National Bank c/o Daniel Beck 111 Center St., Suite 2200 Little Rock, AR 72201	X	DATE INCURRED: CONSIDERATION: Guarantee on Loan REMARKS:	X	X		\$16,747,787.00
Representing: Metropolitan National Bank		Heartsill Ragon Gill Elrod Owen & Sherman, P.A. 425 W. Capitol Avenue, Suite 3801 Little Rock, AR 72201				Notice Only
Sheet no. <u>42</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$17,450,350.25
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Metropolitan National Bank c/o Daniel Beck 111 Center St., Suite 2200 Little Rock, AR 72201	X	DATE INCURRED: CONSIDERATION: Guarantee on Loan REMARKS:	X	X		\$15,225,213.00
Representing: Metropolitan National Bank		Heartsill Ragon Gill Elrod Owen & Sherman, P.A. 425 W. Capitol Avenue, Suite 3801 Little Rock, AR 72201				Notice Only
ACCT #: Metropolitan National Bank c/o Daniel Beck 111 Center St., Suite 2200 Little Rock, AR 72201	X	DATE INCURRED: CONSIDERATION: Guarantee on Loan REMARKS:	X	X		\$800,000.00
ACCT #: Metropolitan National Bank c/o Daniel Beck 111 Center St., Suite 2200 Little Rock, AR 72201	X	DATE INCURRED: CONSIDERATION: Guarantee on Loan REMARKS:	X	X		\$600,000.00
Representing: Metropolitan National Bank		Heartsill Ragon Gill Elrod Owen & Sherman, P.A. 425 W. Capitol Avenue, Suite 3801 Little Rock, AR 72201				Notice Only
ACCT #: Michael D. Hirsbrunner 4335 Woodcrest Lane Dallas, TX 75206		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
Sheet no. <u>43</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$16,625,213.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Michael Deitch - IRA 830 Bonnie Brae River Forest, IL 60303	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: Michael Deitch - IRA		National Securities Attn: Michael V. Jordan 200 E. Ohio, 4th Floor Chicago, IL 60611				Notice Only
ACCT #: Michael Meyer 2075 N. Oakley Avenue, #4 Chicago, IL 60647		DATE INCURRED: CONSIDERATION: Employee Expenses REMARKS:				\$2,446.49
ACCT #: Michael's Personal Computing P.O. Box 130 Alea, HI 96701-0130		DATE INCURRED: CONSIDERATION: Phone Installation REMARKS:				\$649.21
ACCT #: Michele Cook 3677 Caminito Cielo Del Mar San Diego, CA 92130	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: Michele Cook		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
Sheet no. <u>44</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$53,095.70
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Nancy Cass 1131 Sand Drift Way West Palm Beach, FL 33411		DATE INCURRED: CONSIDERATION: Employee Expenses REMARKS:		X		\$8,386.03
ACCT #: National Securities Attn: Michael V. Jordan 200 East Ohio, 4th Floor Chicago, IL 60611		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: Neil Garofano 3 Ivy Road Tuxedo Park, NY 10987	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$35,000.00
Representing: Neil Garofano		Sunset Financial Services Attn: Angelo Piciucco 9943 E. Bell Road Scottsdale, AZ 85260				Notice Only
ACCT #: Neopost, Inc. P.O. Box 45800 San Francisco, CA 94145-0800		DATE INCURRED: CONSIDERATION: Postage REMARKS:				\$1,220.00
ACCT #: Newman & Newman, P.C. One McKinley Square Boston, MA 02109		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:		X		\$16,271.54
Sheet no. <u>45</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$60,877.57
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Norman D. Black 8088 Graham Rd. Denver, NC 28037	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$205,000.00
Representing: Norman D. Black		Sunset Financial Services Attn: Jeffrey L. Lipscomb 559 Davidson Dateway Dr., #210 Davidson, NC 28036				Notice Only
ACCT #: NRFC WA Holdings II, LLC 433 East Las Colinas Boulevard Suite 100 Irving, TX 75039	X	DATE INCURRED: CONSIDERATION: Guarantee on Loan REMARKS:	X			\$5,500,000.00
ACCT #: NTC & Co FBO: Karen Dea 305 Lynnbrook Dr. San Ramon, CA 94582	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: NTC & Co FBO: Karen Dea		Direct Capital Securities, Inc. Attn: Cindy Chiu 244 Calle Concordia San Dimas, CA 91773				Notice Only
ACCT #: NTC & Co. FBO Barbara J. Freyburger 4218 Tonawanda Creek Rd. North Tonawanda, NY 14120	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$55,000.00
Sheet no. <u>46</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$5,785,000.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: NTC & Co. FBO Barbara J. Freyburger		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: NTC & Co. FBO William E. Davis Profit Share Plan 1130 Wagon Wheel Drive Skaneateles, NY 13152	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$45,000.00
Representing: NTC & Co. FBO William E. Davis		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: NTC & Co. FBO: Marina Bodlik 1074 Elfstone Court Westlake Village, CA 91361	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$33,000.00
Representing: NTC & Co. FBO: Marina Bodlik		Private Asset Group, Inc. Attn: Edwin Suzuki 2041 SW Birch, #100 Newport Beach, CA 92660				Notice Only
ACCT #: NTC & Co. FBO: Richard P. Raczkowski 31241 Monterey St. Laguna Beach, CA 92651	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$90,000.00

Sheet no. 47 of 77 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$168,000.00**

Total >

(Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: NTC & Co. FBO: Richard P. Raczkowski		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: NTC & Co. FBO: Gillian Dorner P.O. Box 5508 Denver, CO 80217	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$40,000.00
Representing: NTC & Co. FBO: Gillian Dorner		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: NTC & Co. FBO: Patsy Dickerman 650 Buena Vista Way Laguna Beach, CA 92651	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00
Representing: NTC & Co. FBO: Patsy Dickerman		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: NTC & Co. FBO: Thomas W. Didio 53 Leitech Ave. Skaneateles, NY 13152	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$55,000.00

Sheet no. 48 of 77 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$145,000.00

Total >

(Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: NTC & Co. FBO: Thomas W. Didio		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: NTC and Co. FBO Anthony Scaringe SEP/IRA 6898 Page Hollow Road Fayette, NY 13066	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$100,000.00
Representing: NTC and Co. FBO Anthony Scaringe SEP/IRA		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: NTC and Co. FBO Charles R. Brickell SEP/IRA 16 Belcrest Laguna Niguel, CA 92677	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: NTC and Co. FBO Charles R.		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: NTC FBO Donald K. Sherwood IRA 330 Stevens Road Binghamton, NY 13903	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Sheet no. <u>49</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$150,000.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: NTC FBO Donald K. Sherwood IRA		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: NTC FBO James C. Dickerman IRA P.O. Box 173859 Denver, CO 80217	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$100,000.00
Representing: NTC FBO James C. Dickerman IRA		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: OCBB Custodian fbo: Kathy Larson IRA - D311013 13738 Old El Camino Real San Diego, CA 92130	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: OCBB Custodian fbo: Kathy Larson		WFP Securities Attn: Matt Deline & Jon Good 6020 Cornerstone Ct. West, #240 San Diego, CA 92121				Notice Only
ACCT #: OfficeMax P.O. Box 79515 City of Industry, CA 91716		DATE INCURRED: CONSIDERATION: Office Supplies REMARKS:				\$66.28

Sheet no. 50 of 77 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$125,066.28

Total >

(Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Orange County Business Bank a custodian for Michael L. Coleman 16912 Arena Dr. Ramona, CA 92065	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00
Representing: Orange County Business Bank		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: Orange County Business Bank a custodian for Ric E. Sorenson 8909 Renato St. San Diego, CA 92129	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00
Representing: Orange County Business Bank		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: Orange County Business Bank As custodian for Arthur P. Bergquist 1350 Calle Colnett San Marcos, CA 92069	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: Orange County Business Bank		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
Sheet no. <u>51</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$125,000.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Orange County Business Bank as custodian for David H. Jones 847 Sandcastel Dr. Cardiff, CA 92007	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$30,000.00
Representing: Orange County Business Bank as		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: PACER Service Center P.O. Box 70951 Charlotte, NC 28272-0951		DATE INCURRED: CONSIDERATION: Court Electronic Records REMARKS:				\$508.16
ACCT #: Pacific Guardian Center 737 Bishop Street Suite 1130 Honolulu, HI 96813		DATE INCURRED: CONSIDERATION: Rent - Former Hawaii Office REMARKS:				\$2,220.00
ACCT #: Pahio Marketing, Inc. 3970 Wylie Road Princeville, Kauai, HI 96722	X	DATE INCURRED: CONSIDERATION: Note and Pledge of Proceeds REMARKS:			X	\$52,695.97
ACCT #: Pang Trust 4/1/2003 Ulander Pang Trustee 416 Pimlico Dr. Walnut Creek, CA 94597	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00
Sheet no. <u>52</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$135,424.13
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Pang Trust 4/1/2003 Ulander Pang Trustee		Winnie Yu 2680 Bishop Dr., #150 San Ramon, CA 94583				Notice Only
ACCT #: Paschal Investment Co. 1769 Wasatch Dr. Salt Lake City, UT 84108 Attn: Herbert M. Paschal	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$50,000.00
Representing: Paschal Investment Co.		Wilson-Davis & Co. Attn: Les V. Anderton 236 W. Main Salt Lake City, UT 84101				Notice Only
ACCT #: Paschal Investment Co. 1769 Wasatch Dr. Salt Lake City, UT 84108 Attn: Herbert M. Paschal	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$75,000.00
Representing: Paschal Investment Co.		Wilson-Davis & Co. Attn: Les V. Anderton 236 W. Main Salt Lake City, UT 84101				Notice Only
ACCT #: Patrick W. and Kelli M. Heiser 1266 Stonebridge Dr. Lodi, CA 95242	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$30,000.00
Sheet no. 53 of 77 continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$155,000.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Patrick W. and Kelli M. Heiser		Midpoint Financial Services Attn: Stacey Morimoto 12526 High Bluff Dr., #350 San Diego, CA 92130				Notice Only
ACCT #: Patty A. Gentry 529 Kingsbridge Drive Garland, TX 75040		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: Paul J. Lentz 6359 McCommas Boulevard Dallas, TX 75214		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: Paul Lentz 3340 Via LaSelda Palos Verdes Estates, CA 90274		DATE INCURRED: CONSIDERATION: Expenses REMARKS:			X	\$45,739.49
ACCT #: Paul R. Anderson, IRA 13731 S. Wingfield Circle Draper, UT 84020	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$50,000.00
Representing: Paul R. Anderson, IRA		Wilson-Davis & Co. Attn: Les V. Anderton 236 W. Main Salt Lake City, UT 84101				Notice Only
Sheet no. <u>54</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$95,739.49
			Total >			
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Pension Resources FBO Scott M. Kozak Beneficiary IRA 9735 Caminito Majado San Diego, CA 92131	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$75,000.00
Representing: Pension Resources FBO Scott M. Kozak		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: Peter J. Kushar IRA 8366 E. Otero Pl. Centennial, CO 80112	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$30,000.00
Representing: Peter J. Kushar IRA		Sunset Financial Services Attn: Peter Kushar 8366 E. Otero Pl. Centennial, CO 80112				Notice Only
ACCT #: Peter R. Morris 118 N. Clinton St., Suite LL366 Chicago, IL 60661		DATE INCURRED: CONSIDERATION: Payments Made on Behalf of Debtor REMARKS:				\$3,895,105.33
ACCT #: Pilot Pointe Development, LLC c/o Lyndel Anne Mason 900 Jackson St., Suite 570 Dallas, TX 75202	X	DATE INCURRED: CONSIDERATION: Guarantee of Loan REMARKS:	X	X		\$1,700,000.00
Sheet no. <u>55</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > <u>\$5,700,105.33</u>
						Total > (Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Pilot Pointe Development, LLC		Charles M. Cobbe/Claude D. Smith Cavazos, Hendricks, Poirot & Smitham, P.C. 900 Jackson Street, 570 Founders Square Dallas, TX 75202				Notice Only
ACCT #: Piracle, Inc. 556 Confluence Avenue Murray, UT 84123		DATE INCURRED: CONSIDERATION: Accounting Software REMARKS:				\$1,761.50
ACCT #: Plante & Moran Attn: Karen Allen 600 E. Front St., Suite 300 Traverse City, MI 49686		DATE INCURRED: CONSIDERATION: Consulting Services REMARKS:			X	\$177,463.00
ACCT #: PMP II, LLC 118 N. Clinton St., Suite LL366 Chicago, IL 60661		DATE INCURRED: CONSIDERATION: Payments Made on Behalf of Debtor REMARKS:				\$711,113.71
ACCT #: Prime Residential Management Company 118 N. Clinton St., Suite LL366 Chicago, IL 60661		DATE INCURRED: CONSIDERATION: Payments Made on Behalf of Debtor REMARKS:				\$597,003.89
ACCT #: Principal Financial Group PLIC-SBD Grand Island P.O. Box 10372 Des Moines, IA 50306		DATE INCURRED: CONSIDERATION: Dental/Life Insurance REMARKS:				\$7,020.00
Sheet no. <u>56</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$1,494,362.10
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED: CONSIDERATION: Payments Made on Behalf of Debtor REMARKS: The claims for recovery of these funds ranks ahead of the claims of other owners of equity interest in this entity.				\$226,538.91
PRM Development, LLC 118 N. Clinton St., Suite LL366 Chicago, IL 60661						
ACCT #:		DATE INCURRED: CONSIDERATION: Payments Made on Behalf of Debtor REMARKS:				\$309,727.76
PRM Hans Lollick Development, LLC 118 N. Clinton St., Suite LL366 Chicago, IL 60661						
ACCT #:		DATE INCURRED: CONSIDERATION: Payments Made on Behalf of Debtor REMARKS:				\$539,000.00
PRM Investment Holdings I, LLC 118 N. Clinton St., Suite LL366 Chicago, IL 60661						
ACCT #:		DATE INCURRED: CONSIDERATION: Payments Made on Behalf of Debtor REMARKS:				\$6,805.98
PRM St. Thomas, LLC 118 N. Clinton St., Suite LL366 Chicago, IL 60661						
ACCT #:		DATE INCURRED: CONSIDERATION: Office Supplies REMARKS:				\$4,505.16
Quill c/o RMS Bankruptcy Recovery Services P.O. Box 5126 Timonium, MD 21094						
ACCT #:		DATE INCURRED: CONSIDERATION: Guaranty REMARKS:				\$25,000.00
Randall C. Strider 3010 Club Drive Gastonia, NC 28054	X		X			

Sheet no. 57 of 77 continuation sheets attached to
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > **\$1,111,577.81**

Total >

(Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Randall C. Strider		Synergy Investment Group Attn: Philip Whitley/Mark Whiteley 1914 J. N. Pease Place Charlotte, NC 98262				Notice Only
ACCT #: RCN Telecom 444 Highway 96 East P.O. Box 644317 St. Paul, MN 55164		DATE INCURRED: CONSIDERATION: Phone Services - 345 N. LaSalle REMARKS:				\$1,022.16
ACCT #: Rebecca Morrisey c/o Jonathan W. Young/Yeny C. Estrada Wildman Harrold Allen & Dixon LLP 225 W. Wacker Dr., Suite 2800 Chicago, IL 60606	X	DATE INCURRED: CONSIDERATION: Loan REMARKS:			X	\$133,895.94
ACCT #: Rebecca Morrissey, Trustee of the Rebecca R. Morrissey Trust dated 1/16/96 445 East 4th Street Hinsdale, IL 60521	X	DATE INCURRED: CONSIDERATION: Pledge of Economic Interest REMARKS:			X	\$399,277.00
ACCT #: Regions Bank c/o Robert P. Franke Strasburger & Price, LLP 901 Main St., SUite 4400 Dallas, TX 75202	X	DATE INCURRED: CONSIDERATION: Guaranty on Loan REMARKS:	X	X		\$8,000,000.00
ACCT #: Richard Morris 3516 Stackinghay Drive Naperville, IL 60564	X	DATE INCURRED: CONSIDERATION: Pledge of Economic Interest REMARKS:				\$100,000.00
Sheet no. <u>58</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$8,634,195.10
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Ritz Carlton Club P.O. Box 382056 Pittsburgh, PA 15250		DATE INCURRED: CONSIDERATION: Annual Operating Club Dues REMARKS:		X		\$24,292.28
ACCT #: Robert F. Lassandrello 307 Briargate Terrace Hinsdale, IL 60521	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$100,000.00
Representing: Robert F. Lassandrello		National Securities Attn: Larry Bishop 17 West 220 22nd Street, #410 Oak Brook Terrace, IL 60181				Notice Only
ACCT #: Robert R. Kwong Trust c/o Stephen T. Hutcheson Cavazos, Hendricks, Poirot & Smitham 900 Jackson St., Suite 570 Dallas, TX 75202-4426	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$800,000.00
Representing: Robert R. Kwong Trust		Charter Pacific Securities Attn: Robyn Lee 146 Grand St. Redwood City, CA 94062				Notice Only
ACCT #: Robert Simon 68 Summerhill Drive Mundelein, IL 60060	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Sheet no. <u>59</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$949,292.28
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Robert Simon		National Securities Attn: Michael V. Jordan 200 E. Ohio, 4th Floor Chicago, IL 60611				Notice Only
ACCT #: Robert Simon 68 Summerhill Mundelein, IL 60060	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$30,000.00
Representing: Robert Simon		National Securities Attn: Michael V. Jordan 200 East Ohio, 4th Floor Chicago, IL 60611				Notice Only
ACCT #: Robert W. and Mary L. Bradshaw 10000 W. Courtst Pasco, WA 99301	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$50,000.00
Representing: Robert W. and Mary L. Bradshaw		Newbridge Securities Corp. Attn: John Hughes 38 Park Ave. Rutherford, NJ 07070				Notice Only
ACCT #: Robert W. Harte 5337 Meadow Lane Downers Grove, IL 60515		DATE INCURRED: CONSIDERATION: Payments made on behalf of Debtor REMARKS:		X		\$63,500.00
Sheet no. <u>60</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$143,500.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Robert W. Harte 5337 Meadow Lane Downers Grove, IL 60515		DATE INCURRED: CONSIDERATION: Planned Buyout of Interest REMARKS: 10% interest subject to a buyout which is not yet legally binding. Substantial funds were provided by Peter Morris to support the			X	Unknown
		operations of this entity. The claims for recovery of Peter Morris' funds rank above the claim of any other equity owner, including but not limited to Mr. Harte.				
ACCT #: Roger Sperry P.O. Box 487 Louisiana, MO 63353	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$80,000.00
Representing: Roger Sperry		Charter Pacific Securities Attn: Robert Setser 146 Grand St. Redwood City, CA 94062				Notice Only
ACCT #: Ross Security Consultants, Inc. Suite 68 Central Sqauare Central Avenue and Route 9 Linwood, NJ 08221		DATE INCURRED: CONSIDERATION: Investigative Services REMARKS:				\$30,631.15
ACCT #: Rubenstein Associates 1345 Avenue of the Americas New York, NY 10105-0109		DATE INCURRED: CONSIDERATION: Consulting - PR REMARKS:				\$35,000.00
Sheet no. <u>61</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$145,631.15
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Ryan Stahl 1627 N. Burling Rear Coach Chicago, IL 60614		DATE INCURRED: CONSIDERATION: Expenses REMARKS:				\$3,744.18
ACCT #: Ryann McCarthy 336 Cantitoe Road Bedford Hills, NY 10507		DATE INCURRED: CONSIDERATION: Expenses REMARKS:			X	Unknown
ACCT #: Sage Software, Inc. P.O. Box 404927 Atlanta, GA 30384-4927		DATE INCURRED: CONSIDERATION: Software REMARKS:				\$5,692.88
ACCT #: Salans Rockefeller Center 620 Fifth Avenue New York, NY 10020		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:			X	\$6,313.55
ACCT #: Sandstone Venture, Inc. 1005 E. Las Tunas Dr., #116 San Gabriel, CA 91776	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$25,000.00
Representing: Sandstone Venture, Inc.		Direct Capital Securities, Inc. Attn: Cindy Chiu 244 Calle Concordia San Dimas, CA 91773				Notice Only
Sheet no. <u>62</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$40,750.61
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Scott and Elaine McElmury Trust 749 Gough Avenue Templeton, CA 93465	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$500,000.00
Representing: Scott and Elaine McElmury Trust		WFP Securities Attn: Elaine McElury 6020 Cornerstone Ct. West, #240 San Diego, CA 92121				Notice Only
ACCT #: Shane Hackett 171 English Landing Drive Kansas City, MO 64152		DATE INCURRED: CONSIDERATION: Employee Expenses and all other claims REMARKS:		X		Unknown
ACCT #: Sharyn A. Roebuck 450 Nome St. Aurora, CO 80010	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: Sharyn A. Roebuck		Sunset Financial Services Attn: Peter Kushar 450 Nome Street Aurora, CO 80010				Notice Only
ACCT #: Shearwater Time Share Owners Association P.O. Box 29350 Honolulu, HI 96820-1750		DATE INCURRED: CONSIDERATION: Annual Maintenance Fee Unit 310 REMARKS:		X		\$11,947.38
Sheet no. <u>63</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$536,947.38
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Shelly Lynn Noyce 905 48th Street West Des Moines, IA 50266	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: Shelly Lynn Noyce		National Securities Attn: Larry Bishop 17 West 220 22nd Street, #410 Oak Brook Terrace, IL 60181				Notice Only
ACCT #: Solid Foundations Asset Management 13 Country Glen Road Fallbrook, CA 92028	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$125,000.00
Representing: Solid Foundations Asset Management		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: Solomon & Tanenbaum 707 Westchester Avenue, Suite 205 White Plains, NY 10604 Attn: Steven R. Tanenbaum		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$9,312.20
ACCT #: SPCP Group, LLC c/o McKool Smith, P.C. 600 Travis, Suite 7000 Houston, TX 77002	X	DATE INCURRED: CONSIDERATION: Guarantee on Loan REMARKS:			X	\$26,789,212.00
Sheet no. <u>64</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$26,948,524.20
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: SPCP Group, LLC		Mahadeva, PLLC 445 Hamilton Avenue, Suite 1102 White Plains, NY 10601				Notice Only
ACCT #: Spencer S. Hall 6244 Route 82 Standfordville, NY 12581		DATE INCURRED: CONSIDERATION: Survey REMARKS:				\$250.00
ACCT #: Spire Consulting Group, LLC c/o Kiester Lockwood & Ciccone, LLP Attn: Tony Ciccone 611 West 14th St. Austin, TX 78701		DATE INCURRED: CONSIDERATION: Expert Witness REMARKS:			X	\$59,324.63
ACCT #: Sprint P.O. Box 219100 Kansas City, MO 64121-9100		DATE INCURRED: CONSIDERATION: Cellular Service REMARKS:				\$10,048.67
ACCT #: Stein, Ray & Harris, LLP 222 West Adams Street Suite 1800 Chicago, IL 60606		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:			X	\$9,593.50
ACCT #: Sterling Trust Company FBO Paul Dana 528 N. Idaho St. San Mateo, CA 94401	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$75,000.00
Sheet no. <u>65</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$154,216.80
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: Sterling Trust Company FBO Paul Dana		Charter Pacific Securities Attn: Robyn Lee 146 Grand St. Redwood City, CA 94062				Notice Only
ACCT #: Sterling Trust Company, Custodian FBO, Lloyd S. Jones 929 Jasmine Circle Costa Mesa, CA 92626	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$75,000.00
Representing: Sterling Trust Company,		Grant Bettingen, Inc. Attn: Robert Edward Schultz 4100 Newport Place, Suite 630 Newport Beach, CA 92660				Notice Only
ACCT #: Sterling Trust Company, Custodian FBO Roger Sperry A/C 116087 7901 Fish Pond Road Waco, TX 76710	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$10,000.00
ACCT #: Sterne Insurance Group Inc. Defined Benefit Pension Plan 11445 E. Via Linda, #2611 Scottsdale, AZ 85269	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$50,000.00
Representing: Sterne Insurance Group Inc.		Sunset Financial Services Attn: Angelo Piciucco 9943 E. Bell Road Scottsdale, AZ 85260				Notice Only
Sheet no. <u>66</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$135,000.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Stetler & Duffy, Ltd. 11 South LaSalle Street, Suite 1200 Chicago, IL 60603		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$381.48
ACCT #: Straggas & Associates 5000 Birch Street, Suite 420 Newport, CA 92660		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$959.50
ACCT #: Stryker, Duensing, Casner & Dollison P.O. Box 6785 St. Thomas, USVI 00804		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:			X	\$10,563.62
ACCT #: Stutman, Treister & Glatt 1901 Avenue of the Stars 12th Floor Los Angeles, CA 90067		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:			X	\$14,063.64
ACCT #: Suzanne L. Halko Crumb & Duane E. Crumb JWTROS 217 Quark Ct. Batavia, IL 60510	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$50,000.00
Representing: Suzanne L. Halko Crumb & Duane E. Crumb		National Securities Attn: Larry Bishop 17 West 220 22nd Street, #410 Oak Brook Terrace, IL 60181				Notice Only
Sheet no. <u>67</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$75,968.24
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Suzanne L. Halko-Crumb and Duane E. Crumb JWTROS 217 Quark Court Batavia, IL 60510	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$100,000.00
Representing: Suzanne L. Halko-Crumb and		National Securities Attn: Larry Bishop 17 West 220 22nd Street, #410 Oak Brook Terrace, IL 60181				Notice Only
ACCT #: SVF North Wacker Chicago, LLC c/o Howard Marc Spector Spector & Johnson, PLLC 12770 Coit Road, Suite 1100 Dallas, TX 75251		DATE INCURRED: CONSIDERATION: Rent REMARKS:		X		\$231,156.96
Representing: SVF North Wacker Chicago, LLC		Gerald B. Lurie Chen Nelson Roberts Ltd. 203 North LaSalle Street, 15th Floor Chicago, IL 60606				Notice Only
ACCT #: SVF North Wacker Chicago, LLC c/o CT Corporation System 208 S. LaSalle St., Suite 814 Chicago, IL 60604-1101		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: Tabet DiVito Rothstein The Rookery Building 209 South LaSalle Street, 7th Floor Chicago, IL 60604-1219		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:		X		\$9,411.40
Sheet no. <u>68</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$340,568.36
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: The B.C. and Julie McMakin Inter Vivos Trust 269 Del Mar Avenue Costa Mesa, CA 92627	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00
Representing: The B.C. and Julie McMakin		Empire Securities Attn: Robert J. Maguire 237 Birtcher Dr. Lake Forest, CA 92630				Notice Only
ACCT #: The Bank of New York Trust Company, N.A. Tee 12% Coll. Profit Participation Debt 2 North LaSalle Street, Suite 1020 Chicago, IL 60602 Attn: Richard Tarnas	X	DATE INCURRED: CONSIDERATION: Guarantee of Debt REMARKS:	X			\$2,435,000.00
ACCT #: The Christopher and Michelle A. Asterino Family Trust dt 4/25/06 8334 E. Nighingale Star Dr. Scottsdale, AZ 85266	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$15,000.00
Representing: The Christopher and Michelle A. Asterino		Sunset Financial Services Attn: Angelo Piciucco 9943 E. Bell Road Scottsdale, AZ 85260				Notice Only
ACCT #: The Christopher and Michelle A. Asterino Family Trust dt 4/25/06 8334 E. Nightingale Star Dr. Scottsdale, AZ 85266	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$10,000.00
Sheet no. <u>69</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$2,510,000.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: The Christopher and Michelle A. Asterino		Sunset Financial Services Attn: Angelo Piciucco 9943 E. Bell Road Scottsdale, AZ 85260				Notice Only
ACCT #: The Dickerman Family Trust, Dated 8/20, 2007 650 Buena Vista Way Laguna Beach, VA 92651	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: The Dickerman Family Trust,		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: The Galter Foundation c/o Theodore Netzky 55 East Superior Street Chicago, IL 60611	X	DATE INCURRED: CONSIDERATION: Guarantee on Investment REMARKS:				Unknown
ACCT #: The Lavarone Law Firm 11 South LaSalle Street, Suite 1600 Chicago, IL 60603		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$480.00
ACCT #: The Luke Family Trust 2119 Packard Place El Cajon, 92019	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Sheet no. <u>70</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$50,480.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
Representing: The Luke Family Trust		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: The Maat Family Trust 10034 Lake Canyon Ct. Santee, CA 92071	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00
Representing: The Maat Family Trust		WFP Securities Attn: Kristopher Field 5186 Carroll Canyon Raod San Diego, CA 92121				Notice Only
ACCT #: The Repton Group, LLC c/o Bingham Dana 399 Park Avenue, 20th Floor New York, NY 10022		DATE INCURRED: CONSIDERATION: Alleged Loan/Consulting REMARKS:		X		Unknown
ACCT #: The Ritz Carlton Dev. Co., Inc. P.O. Box 382056 Pittsburgh, PA 15250		DATE INCURRED: CONSIDERATION: Annual Operating Club Dues REMARKS:		X		\$24,292.00
ACCT #: The Schechtman Group 100 Deer Run Kalispell, MT 59901		DATE INCURRED: CONSIDERATION: Consulting Fees REMARKS:		X		\$48,849.96

Sheet no. 71 of 77 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$123,141.96

Total >

(Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: The Silby Family Trust 12146 San Tomas Place San Diego, CA 92128	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: The Silby Family Trust		WFP Securities Attn: Tom English 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
ACCT #: The Staci Cummings Trust 174 Allegheny Way Alpine, UT 84004	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$50,000.00
Representing: The Staci Cummings Trust		Wilson-Davis & Co. Attn: Les V. Anderton 236 W. Main Salt Lake City, UT 84101				Notice Only
ACCT #: The Swan Revocable Trust U/A 10.28.92 14909 Morningside Dr. Poway, CA 92064	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: The Swan Revocable Trust U/A 10.28.92		WFP Securities Attn: Kenneth Cortlett 5186 Carroll Canyon Road San Diego, CA 92121				Notice Only
Sheet no. <u>72</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$100,000.00
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: The Tamara Family Trust, Dated Dec. 12, 2005 5568 Elden Ave. Costa Mesa, CA 92627	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$200,000.00
Representing: The Tamara Family Trust,		Private Asset Group, Inc. Attn: Edwin Suzuki 2041 SW Birch, #100 Newport Beach, CA 92660				Notice Only
ACCT #: Thomas A. Stansell 6642 Velasco Avenue Dallas, TX 75214		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only
ACCT #: Thomas and Joan Truman Living Trust 22660 Deerfield Ct. Custice, OH 43412	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:	X			\$25,000.00
Representing: Thomas and Joan Truman Living Trust		Newbridge Securities Attn: Gerald Weigel 3725 Williston Rd., #382 Curtice, OH 43412				Notice Only
ACCT #: Thomas D. McDaniel 1209 Somerset Boulevard Colleyville, TX 76034		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only

Sheet no. 73 of 77 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$225,000.00

Total >

(Use only on last page of the completed Schedule F.)

(Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Thomas LaPerch 18 Baltic Place Brewster, NY 10509		DATE INCURRED: CONSIDERATION: Consulting Services REMARKS:		X		\$16,500.00
ACCT #: Thompson Print & Mailing Solutions 5818 Rocky Point Drive San Antonio, TX 78249		DATE INCURRED: CONSIDERATION: Printing Services REMARKS:				\$325.00
ACCT #: Thomson West P.O. Box 6292 Carol Stream, IL 60197-6292		DATE INCURRED: CONSIDERATION: Legal Research Software REMARKS:				\$7,393.48
ACCT #: Time Warner Cable of NYC P.O. Box 9227 Uniondale, KY 11555		DATE INCURRED: CONSIDERATION: Cable Services - NY REMARKS:				\$149.71
ACCT #: Tishler & Wald 200 South Wacker Drive, Suite 300 Chicago, IL 60606		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:		X		\$2,114.75
ACCT #: Toshiba P.O. Box 740423 Atlanta, GA 30374		DATE INCURRED: CONSIDERATION: Copier REMARKS:		X		\$1,103.43
Sheet no. <u>74</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$27,586.37
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Trovato Group 2307 Parmenter, Suite 200 Middleton, WI 53562		DATE INCURRED: CONSIDERATION: Employment Services REMARKS:		X		\$88,560.00
Representing: Trovato Group		Anthony Zac 7101 N. Cicero Avenue, #104 Lincolnwood, IL 60712				Notice Only
ACCT #: TXU Energy P.O. Box 650638 Dallas, TX 75265-0638		DATE INCURRED: CONSIDERATION: Utility REMARKS:				\$200.88
ACCT #: Verizon Wireless P.O. Box 25505 Lehigh Valley, PA 18002		DATE INCURRED: CONSIDERATION: Wireless Cards REMARKS:		X		\$6,169.02
ACCT #: Verizon Wireless NYC P.O. Box 1100 Albany, NY 12250-0001		DATE INCURRED: CONSIDERATION: Wireless Cards REMARKS:		X		\$292.75
ACCT #: Virgil J. Jordan P.O. Box 8591 Jacksonville, TX 75766		DATE INCURRED: CONSIDERATION: Notice Only REMARKS:				Notice Only

Sheet no. 75 of 77 continuation sheets attached to
 Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal > \$95,222.65

Total >

(Use only on last page of the completed Schedule F.)
 (Report also on Summary of Schedules and, if applicable, on the
 Statistical Summary of Certain Liabilities and Related Data.)

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Vision Service Plan File 74619 P.O. Box 60000 San Francisco, CA 94160-0001		DATE INCURRED: CONSIDERATION: Employee Vision Plan REMARKS:				\$620.00
ACCT #: Western Associates Inc. 124 East Main Street P.O. Box 297 Marion, KA 66861-0297		DATE INCURRED: CONSIDERATION: Employee Rewards REMARKS:				\$500.04
ACCT #: WFP Holding Ret Savings Plan 401 K John Schooler TTEE 6020 Cornerstone Ct. West, #240 San Diego, CA 92121	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$30,000.00
Representing: WFP Holding Ret Savings Plan		WFP Securities Attn: John Schooler 6020 Cornerstone Ct. West, #240 San Diego, CA 92121				Notice Only
ACCT #: William Deitch 600 W. Roosevelt Road, Suite A-1 Wheaton, IL 60187	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$25,000.00
Representing: William Deitch		National Securities Attn: Michael V. Jordan 200 E. Ohio, 4th Floor Chicago, IL 60611				Notice Only
Sheet no. <u>76</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$56,120.04
			Total >			
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: William J. Harte, Ltd. 111 West Washington St., Suite 1100 Chicago, IL 60602-2705		DATE INCURRED: CONSIDERATION: Attorney Fees REMARKS:				\$520,000.00
ACCT #: William Vigneault 181 Sunset Terrace Lunguna Beach, CA 92651	X	DATE INCURRED: CONSIDERATION: Guaranty REMARKS:		X		\$50,000.00
Representing: William Vigneault		Private Asset Group, Inc. Attn: John Hannan 62 E. Genesee St., 3rd Floor Skanatakes, NY 13152				Notice Only
ACCT #: Zieman, Speegle, Jackson & Hoffman, LLC Attn: Jerome E. Speegle P.O. Box 11 Mobile, AL 36601		DATE INCURRED: CONSIDERATION: Legal Fees REMARKS:			X	\$7,268.62
Sheet no. <u>77</u> of <u>77</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims			Subtotal >			\$577,268.62
			Total >			\$225,005,775.50
			(Use only on last page of the completed Schedule F.)			
			(Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)			

AMENDED
DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the President of PRM Mgmt of Illinois, Mgr of the Corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 79 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

(Total shown on summary page plus 1.)

Date 06/14/2010

Signature /s/ Peter R. Morris
Peter R. Morris
President of PRM Mgmt of Illinois, Mgr

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

UNITED STATES BANKRUPTCY COURT
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NORTHERN DISTRICT OF TEXAS
DALLAS DIVISIONIN RE: **PRM Realty Group, LLC**CASE NO **10-30241-BJH-11**CHAPTER **11*****AMENDED***
VERIFICATION OF CREDITOR MATRIX

The above named Debtor hereby verifies that the attached list of creditors is true and correct to the best of his/her knowledge.

Date 06/14/2010Signature *Is/ Peter R. Morris*
Peter R. Morris
President of PRM Mgmt of Illinois, Mgr

Date _____

Signature _____

Empire Securities
Attn: Miki Hashimoto
3625 Del Amo Boulevard, Suite 185
Torrance, CA 90503

James B. Estes
925 W. Paul Bond Dr.
Nogales, AZ 85621

John D. Taylor
917 NE Arleta GDNS
Bentonville, AR 72712

Virgil J. Jordan
P.O. Box 8591
Jacksonville, TX 75766

SPRM Killeen Phase II, LP
5495 Belt Line Road, Suite 300
Dallas, TX 75242

SPRM Riverfront Developers, LP
5495 Belt Line Road, Suite 300
Dallas, TX 75242

SPRM-CS Townhomes, LLC
5495 Belt Line Road, Suite 300
Dallas, TX 75242

Stonehill Waters Edge, Ltd.
5495 Belt Line Road, Suite 300
Dallas, TX 75242

Stonehill-PRM Highfill, LP
5495 Belt Line Road, Suite 300
Dallas, TX 75242

Stonehill-PRM Realty, LP
5495 Belt Line Road, Suite 300
Dallas, TX 75242